



THE ORME SCHOOL

Excellence. Tradition. Character.

Orme Stock Transfer Instructions

Please ask your broker to electronically transfer (aka DTC) to The Orme School directly through:

NATIONAL FINANCIAL SERVICES, LLC
200 Liberty Street, 5th Floor
New York, NY 10281
(800) 242-4732

DTC#: 0226
ORME ACCOUNT: WF0-008010
ORME FEDERAL ID #: 86-0120990

If you or your broker have questions, please contact our Account Representatives in Scottsdale, Arizona at:

INVEST Financial Services
Matt St. John or Kyle Edsall
(602) 381-2154

Thank you very much for supporting The Orme School. If you have not already done so, please contact the Development Office at (928) 632-7601, or e-mail GIVE@OrmeSchool.org to let us know of your donation. That way we can confirm that we have received your tax-deductible gift and provide the necessary tax receipt for your records.

Orme is a 501(c)(3) tax exempt nonprofit organization.
Your contribution is tax deductible to the full extent allowed by law.

Sincerely,

Ross Sanner
Director of Advancement
The Orme School
(928) 632-7601
rsanner@ormeschool.org